Entering the Realm

Welcome to St. Gregory's New Communication System!

Frequently Asked Questions

• What is Realm and why are we using it?

- Realm is a communication tool that provides users with a dashboard, or single source, for all information regarding church activities and events
- Realm is an administrative tool that allows Kendall to streamline such activities as updating contact information and managing financial processes

• Do I have to sign up for Realm? What happens if I don't?

- Realm signup is not required, but hopefully everyone will take advantage of the opportunity and at least check it out
- You can still receive communications from St. Gregory's and your groups via regular email

• How vulnerable is my private information?

- By default, your address, phone number and other contact information can only be seen by staff members, leaders, or members of groups you are in. In order for anyone else to see your information, you must adjust your privacy settings and opt-in to the Directory.
- Only business office personnel who handle giving can see giving data; e.g.. pledge progress or gifts.
- Banking and financial information is validated through a third-party firm that specializes in financial and transaction security

Get started with Realm

You should have received an email that looks like this:

St. Gregory The Great Episcopal Church: Join our online community!

Hi St.,

We at St. Gregory The Great Episcopal Church have an online church community where we can connect with each other outside our Sunday gatherings. We'd love for you to take part! This would be a way for us to easily connect with one another especially if you belong to a certain Group (i.e. Flower Guild, Parish Life, etc.)

Create an account: https://onrealm.org/stgregoryathens/account/Register?user=tlt30605tech%40gmail.com

Sincerely,

Kendall Kookogey, Parish Administrator St. Gregory The Great Episcopal Church

This message was sent to the total of this organization.

Click on this link and follow the instructions to activate your Realm account

This is the email address that is on file for you at the church

Note: this invitation will expire after 30 days. If your link doesn't work, contact the church office for a new invitation.

You can access the Realm Login page from our website, www.stgregoryathens.org

ST. GREGORY THE GREAT EPISCOPAL CHURCH	ABOUT US WORSHIP COMMUNITY NEWS QUICKLINKS
Quick Links	Welcome to Realm,
SCHEDULE OF SERVICES	St. Gregory's Online Community!
SERMON PODCASTS 2019	
ALL ABOUT REALM	LOGIN TO MY REALM ACCOUNT
ONLINE GIVING	
	1. Set up your account by clicking the link in the email invitation that was sent to you. This action will trigger a confirmation email, sent to the same address as the invitation.
	2. Click the link in the confirmation email. You're ready to log in!
	3. To access Realm, download the app (see below) or visit https://onrealm.org/stgregoryathens
	Didn't get your email invitation? Contact the church office and we'll get you started!
	GET REALM FOR ANDROID

Scroll down for more information about Realm



Communications in Realm: News

- The **News** section is the page you will see first in the application
- This section contains notifications from the church office to all parishioners and posts from leaders of your group or ministry

MA	News
	Kendall Kookogey GREGORIAN VOICES OF BLESSING 3 months ago via Web
Communications ^ News Inbox	MAR 30 Singing at The Oaks Saturday, 3:00pm - 4:00pm Created by Kendall Kookogey in Gregorian Voices of Blessing Please meet in the lobby at 2:50PM.
Chat	
History	
Events	Kendall Kookogey ST. GREGORY THE GREAT EPISCOPAL CHURCH
Giving	4 months ago via Web
Groups ~	APR Entering the REALM
Directory	Created by Kendall Kookogey in St. Gregory The Great Episcopal Church

Communications in Realm: Inbox

- The Inbox section contains emails that were sent to the email address associated with your Realm account
- This section allows you to read all of your church-related emails in one place. However, if you prefer to read them in your regular email client, you can do so without affecting Realm or missing any correspondence.



Communications in Realm: Chat

- Having trouble getting your team together for a meeting? Do you need a quick decision or action? The Chat option allows for a group discussion online.
- For easier navigation, Realm maintains separate chat histories for each of your groups.
- Permissions to initiate chat sessions are controlled by the group's leader.



Communications in Realm: History

- The **History** option keeps a log that allows you to see all of your posts, chats, emails, and other activity within the Realm application.
- This function is useful if you wonder how you became responsible for an action item, or if you need to keep track of a sequence of events. It's all set forth right here in chronological order.

	Communica	All [×] Search Q <u>•</u> Terri [×] ≡ ?
Communications ~ News		Showing: All Communications ~
Inbox Chat	✔ 06/27/19 at 9:56 am	You posted 'Little Free Pantry and Little Free Library' to the newsfeed
History	✔ 06/21/19 at 8:54 am	You posted 'Here's an idea beyond prayer shawls' to the newsfeed
Events	04/17/19 at 11:19 am	You posted photos to the newsfeed
Giving	✓ 04/7/19 at 10:08 am	You posted 'Welcome to Tech Support' to the newsfeed
Groups ~	✔ 04/7/19 at 1:57 am	You posted 'Testing' to the newsfeed
Directory	🖳 04/2/19 at 5:10 pm	You chatted with Stewardship Committee
Support Privacy Terms of Use		

Keeping up with Events in Realm

- Realm displays future events only. Events that have already occurred are archived as soon as they are over.
- Events are posted by the Parish Administrator or leaders of the groups within Realm.
- Only parish-wide events and events for groups in which you are a Realm member will appear in your feed.
- Our version of Realm does not currently support a parish calendar. You will still need to check the website for that.

	Events
Communications ~	Week of Sep 8th - Sep 14th
Events Giving	8 Sun Outreach Committee Meeting Outreach Committee
Groups ~	12:00 PM - 1:30 PM
Directory	Image: Sun



- Online giving will be available in Realm beginning in June 2019
- This popular option will allow you to:
 - Make and pay your pledge directly online
 - Schedule payments and manage payment options
 - Make one-time and recurring gifts to non-pledge designations
 - Track your pledge progress through the year
 - Pull a detailed report for tax purposes
- Online giving will be covered in a separate training program. Watch the church calendar for a class in August 2019!

Groups: the backbone of Realm

- A Realm group is composed of people with a common interest or purpose. Examples at St. Gregory's include Altar Guild, the Hebrew class, Children's Ministries, Dream Group, and Voices of Blessing, to name a few. As a group member, you are able to see and participate in discussions relevant to the group's purpose and interests.
- The Parish Administrator is the only person who can create a new group in Realm. Contact the church office if your group is missing from the list.
- You do not have to be an active member of a ministry in order to join its Realm group. For instance, if you are curious about the work of the Parish Life committee but not yet ready to commit full-time, you can become a Parish Life group member in Realm to follow the committee's activities, then volunteer through the group when you are ready.
- Realm resource training for group leaders is coming in September 2019!

St. Gregory the Great Realm Group: News

- All St. Gregory's parishioners are automatically enrolled in the St. Gregory's group upon signing up for Realm
- Parish-wide news and special information is posted here by the Parish Administrator.
- The News tab is where you would go to find items of general interest, such as whether services are canceled for inclement weather, or to find the date of the next Realm class.



St. Gregory the Great Realm Group: Participants

- The **Participants** tab in a group is where you would go to find a list of the group's members and their available contact information.
- This tab is automatically updated as parishioners change their information and privacy preferences.

Communications ~	St. Gregory The Great Episcopal Chur 😁
Events	News Participants Files
Giving	
Groups ^	Carolyn Abney
St. Gregory The Great E	(706) 850-6148 CarolynAbney@me.com
Gregorian Voices of Bles	Randall Abney
Outreach Committee	(706) 850-6148 rabney@me.com
Stewardship Committee	Sue Alford
Tech Support	(706) 765-8901 sealford@gmail.com
Threads of Prayer	Lois Alworth
Find Groups	(706) 549-5510 LoisAnne1012@gmail.com
Directory	Jack Armistead
Support Privacy Terms of Use	(706) 224-5590 jarmistead@tntech.edu

St. Gregory the Great Realm Group: Files

- The Files tab in a group is where you would go to find pictures, reports, and other uploaded documents that are germane to the group's interests and purpose
- Click on a document link and the file will automatically download to your computer
- Note that all group pages follow the general structure of the St. Gregory's page

	St. Gradary The Great Episcopal Chur
Communications ~	St. dregoly the dreat episcopal chur
Events	News Participants Files
Giving	Group Resources
Groups ^	
St. Gregory The Great E	Vestry Church Visioning Retreat Jul 3 VestryChurchVisioningRetreat.docx
Gregorian Voices of Bles	
Outreach Committee	Approved May Vestry Minutes Jun 19 5_21_2019_MinutesApproved.docx
Stewardship Committee	
Tech Support	May Operating Fund Statement Jun 14 May2019AnalysisofRevenuesExpensesOperatingFund2019.PDF
Threads of Prayer	
Find Groups	April Vestry Minutes May 22
Directory	
Support Privacy Terms of Use	Rector's Report - March Apr 17

Joining a Realm Group: find a group

- Navigate to the Groups section and expand the menu by clicking on the arrow
- Click on "Find Groups" at the bottom of the list
- The group categories are arbitrary, set up by ACS (the developers of Realm), so groups are assigned to a category that is the best fit
- Click on a group type to see a list of available groups in that – particular category, then select the group you want to join.



Joining a Realm Group: Group Info page

- In a group's information page, you can read about the group's purpose and email the leaders for more information if you need it
- To initiate the group access request process, click on the "Join <group name>" button.



Joining a Realm Group: Confirmation

- Once you have clicked on the "Join" button on the Group Information page, this confirmation window will pop up. Click on the appropriate link to either request to join the group or cancel the process.
- The group leader will send you an email confirming your request, at which time you will have access to the Realm activity for that group. Whether you can post, comment, or read only is based on settings for the entire group as determined by the leader.



Managing Your User Preferences

There are three important links in the upper right-hand corner of all Realm pages:

- **Search** allows you to search the entire site based on a keyword or phrase
- **Help** is designated by a question mark, and will take you to the ACS Technologies online help pages
- The options for managing user preferences are accessed by clicking on the arrow next to your name and avatar to activate a dropdown menu.



Managing Your User Preferences: Profile

- Click on the **My Profile** link to view your profile as it is currently entered in the Realm system.
- Click the **Edit Profile** button to change any information. You can update both contact and personal (such as allergies, skills, and interests) information from this profile page.
- You can click the **Manage Privacy** button here or in the dropdown to set access limits on how other users can view you



Managing Your User Preferences: Privacy

- The Manage Account Privacy page allows you to set boundaries on what other users can see in your profile.
- The **Custom Privacy** option allows you to configure privacy settings on a field-by-field basis, while the other settings create all-or-nothing privacy based on interactions with other types of users

		All	Y Search	Q
Terri Tillman's Info > Manage A	Account Privacy			
TCITUS WHAT S OK TO SHAP	vour contact and personal information of	ay be visible,	en hv:	
Terri	 Everyone My Groups + Group Leaders + Staff Group Leaders + Staff Only Staff 			
	 Custom Privacy Choose different privacy levels for specific contact Home Address 400 Ponderosa Dr Athens, GA 30605-3324 Everyone ~ Mobile Phone (770) 855-8269 Everyone ~ Primary Email Address 	t fields and p	ersonal informati	on.

Managing Your User Preferences: Account

- Use the **Manage Account** page to change your email address, update your password, or delete your account
- Note: this is <u>not</u> the password recovery page if you have forgotten your password, as it can only be accessed from within the application. Use this page as part of your security maintenance process by updating your password every 90 days.
- Remember to click the "Update" button after entering your new information or it won't be captured

		All	Search	Q
Manage Acc	ount			
Manage Acc	June			
Account Notification	s Payments			
ACCOUNT EMAIL				
Current Account Email	ttillman@gmail.com			
	This email is used to sign in. Update account email.			
PASSWORD				
Current Password				
New Password				
Confirm Password				
	Update or Delete Account			

Managing Your User Preferences: Notifications

- The Notification Settings page (which is called Email Settings when you access it from some pages) allows you to set up notification preferences for Realm communication via both email and news feed
- If you receive a lot of notifications throughout the day via email, you can opt to receive then all at once in digest format instead.
- This page, as well as the Realm Login page on the website, offers links to the Apple and Google Play stores for downloading the mobile version of the Realm app.

			Search
each of your grou	ups. We recomme ons on your mobil	nd setting your e device.	
All content and replies	New content only	Nothing	
0	۲	0	0
0	۲	0	Notification Settings You can control your mobile
0	۲	0	Android apps.
		•	
	each of your groi ng push notificati All content and replies	each of your groups. We recomme ng push notifications on your mobil All content and replies New content only O O O O O O O O O O O	each of your groups. We recommend setting your ng push notifications on your mobile device. All content New content only O O O O O O O O O

Take it with you: Realm apps for iOS and Android

- In both the Apple Store and the Google Play Store, look for the "Connect – Our Church Community" app (rather than for Realm)
- Follow the usual process for adding an app to your mobile device
- If you already have a Realm account on your desktop machine, just log into the app and you are ready to go.
 If you do not have an account yet, the procedure for signing up is the same as desktop. Find the email invitation, click on the enclosed link, and follow the instructions for setup.



Questions and information: where to find answers

- Join the St. Gregory's Tech Support Group in Realm. Our tech support team will guide you through setups, answer your questions, and give you links to more resources
- Attend an upcoming Realm class: Online Giving
 Resources for Group Leaders
 Realm for New Users
 Fall 2019
 upon request
- Contact the church office with questions or concerns: <u>office@stgregoryathens.org</u> or (706) 546-7553

